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January 26, 2022

To Whom This May Concern:

This is to certify that I have examined the following documents of Smoky Mountain Community Theatre, a NC nonprofit corporation:

- 1) Articles of Incorporation filed April, 1987;
- 2) Articles of Amendment filed August 29, 1991;
- 3) Bylaws dated March 10, 2009:
- 4) IRS letter dated October 9, 1991 (501(c)(3) exemption status); and
- 5) Certificate of Existence from NC Secretary of State dated January 14, 2022.

Smoky Mountain Community Theatre is a North Carolina corporation duly organized and existing under Chapter 55A of the North Carolina General Statutes. It is my opinion from such examination that Smoky Mountain Community Theatre has the right and authority to borrow money, give security interests and raise revenue for repayment thereof, and to construct, operate and maintain equipment and facilities as set out in the Bylaws.

This the 26th day of January, 2022

CARPENTER & GUY, PLLC